

# RAINBOW PAPERS LIMITED

SHAREHOLDING PATTERN AS ON 30- Jun - 2014

Script Code : RAINBOWPAP

CLASS OF SECURITY : EQUITY

Quarter Ended : 30- Jun - 2014

(I)(a) Statement Showing Shareholding Pattern

Face Value : 2

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants	No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Paid-up capital of the company assuming full conversion of warrants and convertible securities</b>			<b>106217300</b>

Category Code	Category of Shareholder(s)	Number of Shareholder(s)	Total Number of shares	Number of shares held in Dematerialised Form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	6	2106930	2106930	2.72	1.98	1584750	75.22
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	3	44349520	44349520	57.17	41.75	25349520	57.16
(d)	Financial Institutions/ Banks							
(e)	Others							
	i)Trusts							
	ii)Directors							
	iii)Employee Welfare Trust							
	<b>SUB TOTAL (A)(1)</b>	<b>9</b>	<b>46456450</b>	<b>46456450</b>	<b>59.88</b>	<b>43.74</b>	<b>26934270</b>	<b>57.98</b>
(2)	Foreign							
(a)	Individuals (Non-Residents Individuals/Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Others							
	<b>SUB TOTAL (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL Shareholding of Promoter and Promoter Group(A) = (1) + (2)</b>	<b>9</b>	<b>46456450</b>	<b>46456450</b>	<b>59.88</b>	<b>43.74</b>	<b>26934270</b>	<b>57.98</b>
<b>(B)</b>	<b>Public Shareholding</b>							
(1)	Institutions							
(a)	Mutual Funds/ UTI	1	500	500	0.00	0.00		
(b)	Financial Institutions / Banks	2	7150000	7150000	9.22	6.73		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors	3	4512550	4512550	5.82	4.25		
(g)	Foreign Venture Capital Investors							
(h)	Others							
	i)Trusts							
	<b>SUB TOTAL (B)(1)</b>	<b>6</b>	<b>11663050</b>	<b>11663050</b>	<b>15.03</b>	<b>10.98</b>		
(2)	Non - Institutions							
(a)	Bodies Corporate	97	16077545	16056045	20.72	15.14		
(b)	Individuals							
	i) Individual Shareholders holding nominal share capital up to Rs.1 Lakh	3260	2352093	1352188	3.03	2.21		
	ii) Individual Shareholders holding nominal share capital in excess of Rs.1 Lakh	5	821897	821897	1.06	0.77		
(c)	Others							
	i)Employees							
	ii)Non Resident Repatriates	9	6027	6027	0.01	0.01		
	iii)Non Resident Non Repatriates	2	509	509	0.00	0.00		
	iv)Non domestic Companies							
	v)Trusts							
	vii)Others - Clearing Members	9	25405	25405	0.03	0.02		
	vi)Directors & their Relatives	3	174599	174599	0.23	0.16		
	viii)Foreign Nationals							
	<b>SUB TOTAL (B)(2)</b>	<b>3385</b>	<b>19458075</b>	<b>18436670</b>	<b>25.08</b>	<b>18.32</b>		
	<b>TOTAL Public Shareholding(B) = (1) + (2)</b>	<b>3391</b>	<b>31121125</b>	<b>30099720</b>	<b>40.12</b>	<b>29.30</b>		
	<b>TOTAL (A)+(B)</b>	<b>3400</b>	<b>77577575</b>	<b>76556170</b>	<b>100.00</b>	<b>73.04</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
	i) Promoters	0	0	0		0.00		
	ii) Public	1	28639725	28639725		26.96		
	<b>Total (C) = (i+ii)</b>	<b>1</b>	<b>28639725</b>	<b>28639725</b>		<b>26.96</b>		
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>3401</b>	<b>106217300</b>	<b>105195895</b>		<b>100.00</b>	<b>26934270</b>	<b>25.36</b>





**RAINBOW PAPERS LIMITED**

**(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+( C )	No.	As a percentage	As a % of grand total (A)+(B)+( C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	ORIENT NEWSPRINT LIMITED	23377520	22.01	13377520	57.22	12.59	0	0	0	0	22.01
2	RAINBOW INDUSTRIAL PARK PRIVATE LIMITED	6819000	6.42	6819000	100.00	6.42	0	0	0	0	6.42
3	DRUPA SUPPLIERS PRIVATE LIMITED	14153000	13.32	5153000	36.41	4.85	0	0	0	0	13.32
4	AJAYKUMAR RADHESHYAM GOENKA	1120750	1.06	1120750	100.00	1.06	0	0	0	0	1.06
5	DRAUPADIDEVI GOENKA	464000	0.44	464000	100.00	0.44	0	0	0	0	0.44
6	SANGEETA AJAY GOENKA	337500	0.32	0	0.00	0.00	0	0	0	0	0.32
7	TALATI NIKITA ANIKET	181680	0.17	0	0.00	0.00	0	0	0	0	0.17
8	AJAY GOENKA JT WITH SANGEETA GOENKA	2500	0.00	0	0.00	0.00	0	0	0	0	0.00
9	NIYATI SUNNY AGRAWAL	500	0.00	0	0.00	0.00	0	0	0	0	0.00
<b>TOTAL</b>		<b>46456450</b>	<b>43.74</b>	<b>26934270</b>	<b>57.98</b>	<b>25.36</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>43.74</b>



**RAINBOW PAPERS LIMITED**

(l)(c)(i) Statement showing Shareholding of persons belonging to the category  
 "Public" and holding more than 1% of the total number of shares"

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	DEVKANT SYNTHETICS (INDIA) PVT. LTD.	7652600	7.20	0	0	0	0	7.20
2	LIFE INSURANCE CORPORATION OF INDIA	4500000	4.24	0	0	0	0	4.24
3	INDIA FOCUS CARDINAL FUND	2880500	2.71	0	0	0	0	2.71
4	GENERAL INSURANCE CORPORATION OF INDIA	2650000	2.49	0	0	0	0	2.49
5	HEADWAY CAPITAL ADVISORS LIMITED	2608202	2.46	0	0	0	0	2.46
6	MANGAL KESHAV CAPITAL LTD.	1932353	1.82	0	0	0	0	1.82
7	SILVER STALLION LIMITED	1300000	1.22	0	0	0	0	1.22
<b>TOTAL</b>		<b>23523655</b>	<b>22.15</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>22.15</b>



## RAINBOW PAPERS LIMITED

(l)(c)(ii) Statement showing Shareholding of persons belonging to the category  
 “Public” and holding more than 5% of the total number of shares”

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of		Details of		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	DEVKANT SYNTHETICS (INDIA) PVT. LTD.	7652600	7.20	0	0	0	0	7.20
<b>TOTAL</b>		<b>7652600</b>	<b>7.20</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>7.20</b>



**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	DRUPA SUPPLIERS PVT. LTD. **	9000000	8.47	Promoter / Promoter Group
2	ORIENT NEWSPRINT LIMITED	10000000	9.41	Promoter / Promoter Group
		<b>19000000</b>	<b>17.89</b>	

Note: \*\* Corporate Action is in process for 69,84,700 Equity Shares



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GDRs	28639725	28639725	26.96
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>		<b>28639725</b>	<b>28639725</b>	<b>26.96</b>





(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	0	0	0.00
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>



Sr.No	Notes
1	NIL
2	
3	
4	
5	
6	
7	
8	
9	

